

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 1, 2012

REGISTRATION NO.: 25982

BONDS ISSUED BY: Marion C. Early R-V School District

AMOUNT OF ISSUE: \$920,000.00 (Refunding Bonds Series 2012)

COUNTY: Polk

DATE OF ISSUE: March 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$930,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2005 (Missouri Direct Deposit Program)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 175,000.00	03/01/2013
2.000 %	100,000.00	03/01/2014
2.000 %	100,000.00	03/01/2015
2.000 %	100,000.00	03/01/2016
2.000 %	100,000.00	03/01/2017
2.000 %	105,000.00	03/01/2018
2.000 %	115,000.00	03/01/2019
2.000 %	125,000.00	03/01/2020

ARE BONDS CALLABLE: The Series 2012 Bonds are not subject to redemption prior to their stated maturity.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$941,117.60

INTEREST RATE: 1.4494%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable